



Society of Registered Financial Planners

Exemption Selection Form

Student Number:**HK Identity Number:****PERSONAL PARTICULARS (Typewritten or block capitals)**

Title: Dr./Mr./Mrs./Ms/Miss *

Sex: Male/Female *

Surname: _____

Given names: _____

Daytime Tel. No.: _____

Mobile Tel. No.: _____

*Delete where inappropriate

 Please tick the box if you wish to apply for exemption.

| Exemption fee | | HK\$ |
|---|-------|------|
| FP 3010 – Financial Planning | \$600 | |
| FP 3020 – Insurance Planning | \$600 | |
| FP 3030 – Investment Planning | \$600 | |
| FP 3040 – Tax Planning | \$600 | |
| FP 3050 – Best Practices for Financial Planners | \$600 | |
| Total: | | |

| For official use only | |
|-----------------------------|--------------------------|
| Membership category: | |
| Student | <input type="checkbox"/> |
| Member | <input type="checkbox"/> |
| Total: _____ | |

All above selection are subject to HKRFP Examination Committee's discretion; the Society will inform you the final modules that you need to take for examination in due course.

Signature: _____

Date: _____